



Location: Conference room 109/ Zoom
 Date: Tuesday, July 8, 2025
 Time: 9:00 A.M.

Arizona Supreme Court
 1501 West Washington Street
 Phoenix, Arizona 85007

ALTERNATIVE BUSINESS STRUCTURES COMMITTEE

Regular Meeting Minutes

Zoom Meeting Video Recording: July 8, 2025, ABS Committee Meeting

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))

Note: Vote counts reflect ayes-nays-not voting-recused

Member Attendance	In Person	Zoom	Absent
Hon. Anni Hill Foster (Chair)	X		
Steve German		X	
John Hay	X		
Andy Kvesic	X		
Lynda Shely		X	
Martin Shultz			X
Mike Widener			X
Tracy Ward		X	
Patrick Barnes	X		

Staff	Guest	Guest	Guest	Guest
Abby Raddatz	Avi	Elliot Richmond	Austin Hill	Richard Nearhood
Marquita Brazil	Jonas	Greg Critchfield	Reid Potter	Joseph Caparis
Ryan Lincoln	Shellie	Hunter Altvater	Scott Haynes	Rick Frankenberg
Daisy Cambron-Perez	Welle	Isaac Ruble	Rick Meadow	Paul P. Burghardt
Sarah Wille	Mark	James Olsen	Serena Roche	Rebecca Setlow
	Haokun	Jessica Bednarz	Steve Pasko	Robert Kinsman
	Rahul's Circleback	John Kelly	Suzanne Porter	Carolina Johnson
Unknown	Paul's iPhone	Katie Giel	Trish Arias	Lance Brubaker
rgudise	Adam Jaffe	Kyle Roche	Carl Engstrand	Nicholas Fowler
	Alan Kaplan	Kelvin Goode	Daniel Garcia	Stephanie Long
Guest	Brad Denton	Laura Ruhl	Evan Bortz	Kyle Nenninger
Anthony Volpe	Carson Brienza	Lucian Pera	Dawn Gabel	Kristal Gruevski
Laura Gersony	Charles Platt	Patricia Sallen	Josh Reola	Jordan Hidalgo
	Jose Rivera	Phillip Jackson	Victor Bornstein	Lauren Miller

The recording begins with the second half of the meeting, starting at the timestamp of 10:43 A.M.

1) Call To Order.....Hon. Anni Hill Foster (Chair)

Start time 9:05 A.M.

2) Review and Approval of Meeting Minutes..... Hon. Anni Hill Foster (Chair)

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of June 10, 2025

Motion: Consideration of and motion to accept the regular session minutes of the June 10, 2025, meeting.

Motion Proposals:	First:	Andy Kvesic
	Second:	Patrick Barnes
Pass/Fail: Pass	7-0-2-0	

3) Call to the Public.....Hon. Anni Hill Foster (Chair)

Limited Response to Call to The Public..... Hon. Anni Hill Foster (Chair)

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Note: Public comments may be subject to limitations at the discretion of the Committee Chair.

Public comment was made:

Jose de Jesus Rivera of Patriot Law Group, LLC presented to the Committee to state his presence to speak on the behalf of Patriot Law Group, LLC.

4) Initial License ApplicationsDivision Staff

4-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i. ABSs compliance lawyer shall conduct semi-annual audits to review the firm's compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and its internal policies and procedures and at the completion of each audit prepare and retain a written report of the findings.*
- ii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.*

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- 1. Justpoint Law, LLP
- 2. NxGen Law Inc
- 3. Law Max Group, LLC

4. Get Right Legal, LLC

1. Justpoint Law, LLP

..... **Ryan Lincoln**

Discussion: Victor Bornstein and Lauren Miller were present in person, accompanied by Adam Jaffe, via Zoom, who presented on behalf of Justpoint Law, LLP, and addressed the Committee. Members asked about the applicant’s business model, practices, and answers to questions in the application.

Motion: **Recommendation to** approve the initial application for Justpoint Law, LLP based on the Division’s recommendation

Motion Proposals: First: Andy Kvesic
Second: John Hay
Recused: Lynda Shely
Pass/Fail: Pass 6-0-2-1

2. NxGen Law Inc

..... **Marquita Brazil**

Discussion: Jordan Hidalgo and Anthony Volpe were present on behalf of NxGen Law Inc and addressed the Committee. Members asked about the applicant’s business model, practices, and answers to questions in the application. . Lynda Shely moved denial under ACJA § 7-209(G)(3)(a)(6), citing the proposed compliance lawyer’s lack of experience as a practicing attorney. The motion was seconded by Steve German. The Hon. Anni Hill-Foster offered a friendly amendment to the motion to include denial under ACJA § 7-209(E)(G)(2)(C)(16), citing that the proposed designated principal submitted an application that failed to fully disclose ongoing litigation, which was discovered by Division staff during the background check. Lynda Shely accepted the amendment, it was seconded by Mr. German.

Motion: Recommendation to deny the initial application according to ACJA 7-209 (G)(3)(a)(6) citing the proposed compliance lawyer’s lack of experience as a practicing attorney

Motion Proposals: First: Lynda Shely
Second: Steve German

Amended Motion: To deny based on previous reference and include 7-209 (E)(G)(2)(C)(16) citing that the proposed designated principal submitted an application that failed to fully disclose ongoing litigation, which Division staff discovered during the background investigation.

Motion Proposals: First: Judge Anni Hill Foster
Second: Steve German
Pass/Fail: Pass 7-0-2-0

3. Law Max Group, LLC

..... Ryan Lincoln

Discussion: No representatives were present on behalf of Law Max Group, LLC. The Division recommended that the Committee defer the application to allow for time to review the new application details.

Motion: To defer the initial application for Law Max Group, LLC, to a future agenda.

Motion Proposals: First: John Hay
Second: Andy Kvesic
Pass/Fail: Pass 7-0-2-0

4. Get Right Legal, LLC

..... Marquita Brazil

Discussion: Gregory Critchfield, and James Olsen were present via Zoom on behalf of Get Right Legal, PLLC, and addressed the Committee. Members asked about the applicant’s business model, practices, and answers to questions in the application.

Motion: To recommend approval of the initial application for Get Right Legal, LLC based on the Division’s recommendation

Motion Proposals: First: John Hay
Second: Patrick Barnes
Pass/Fail: Pass 7-0-2-0

5) Renewal License ApplicationsDivision Staff

5-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

Break 10:32 A.M. Return 10:42 A.M.

Access meeting recording linked above for more information. View time stamp 10:42 A.M.

1. Aurum Law Group, PLLC – Licensure Period February 2024 to February 2025

..... Daisy Cambron-Perez

Motion to accept the Division’s recommendation for licensure renewal. First: Steve German
Second: Lynda Shely
Pass/Fail: Pass 7-0-2-0

2. Scout Law Group, LLC – Licensure Period April 2024 to April 2025 and April 2025 to April 2027

..... **Ryan Lincoln**

Motion to defer the recommendation for licensure renewal to a later agenda and instruct the license holder to not accept new clients. First: John Hay

Recused: Second: Patrick Barnes
Steve German
Andy Kvesic

Pass/Fail: Pass 5-0-2-2

3. Outreach Legal, LLC – Licensure Period January 2025 to January 2027

..... **Daisy Cambron-Perez**

Motion to accept the Division’s recommendation for licensure renewal: First: John Hay

Pass/Fail: Pass Second: Patrick Barnes
7-0-2-0

4. Patriot Law Group, LLC – Licensure Period February 2024 to February 2026

..... **Ryan Lincoln**

Motion to accept the Division’s recommendation for licensure renewal: First: Patrick Barnes

Recused: Second: Andy Kvesic
Lynda Shely

Pass/Fail: Pass 6-0-2-1

5. Shared Practices, LLC – Licensure Period March 2025 to March 2027

..... **Daisy Cambron-Perez**

Motion to accept the Division’s recommendation for licensure renewal: First: Patrick Barnes

Recused: Second: Andy Kvesic
Lynda Shely

Pass/Fail: Pass 6-0-2-1

6. Novus Lex, LLC – Licensure Period February 2024 to February 2026

..... Marquita Brazil

Motion Proposals: First: Lynda Shely
Second: Patrick Barnes
Pass/Fail: Pass 7-0-2-0

7. The Meadow Law Firm, LLC – Licensure Period November 2024 to November 2026

..... Daisy Cambron-Perez

Motion to accept the Division’s recommendation for licensure renewal: First: Steve German
Second: Patrick Barnes
Recused: Lynda Shely
Pass/Fail: Pass 6-0-2-1

8. Cartiga Legal, LLC – Licensure Period April 2024 to April 2026

..... Ryan Lincoln

Motion to accept the Division’s recommendation for licensure renewal: First: John Hay
Second: Andy Kvesic
Recused: Lynda Shely
Pass/Fail: Pass 6-0-2-1

6) Licensee Updates Marquita Brazil

Under ACJA 7-209(D)(5)(b)(1)(c), the Committee must examine applications for the addition of an Authorized Person (individual or entity) and change of Compliance Lawyer after initial licensure and grant or deny the addition or change.

Access meeting recording linked above for more information.

6-A: *Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:*

1. G Law Services, LLC: Authorized Person Update to Tyler Benzel

Motion to defer to a future agenda per applicants request. First: Andy Kvesic
Second: Patrick Barnes
Recused: Lynda Shely
Pass/Fail: Pass 6-0-2-1

2. Charter Law Group: Changing the Designated Principal to Justin F. Carlson and Compliance Lawyer to Michael L. Ferrin (**Informational**)

3. Kaplan Law, LLC: Adding Authorized Person Isaac Neal Ruble, Authorized Person Entity Scientia Group, LLC and Kaplan Law Group, LLC

Motion to approve the Division's recommendation to grant the addition of Authorized Persons and Entity: First: Patrick Barnes

Second: Andy Kvesic

Pass/Fail: Pass 7-0-2-0

4. ClaimsHero Holdings, LLC: New Authorized Person Elliott Richmond and Kyle Roche

Motion to approve the Division's recommendation to grant the addition of Authorized Persons: First: Andy Kvesic

Second: John Hay
Lynda Shely

Recused:
Pass/Fail: Pass 6-0-2-1

5. Vertical Advocacy, LLC: Change Compliance Lawyer from Cristina Hesano to Kristal Gruevski

Motion to approve the Division's recommendation to grant the change of the Compliance Lawyer: First: Patrick Barnes

Second: John Hay
Andy Kvesic

Recused:
Pass/Fail: Pass 6-0-2-1

6. The Meadow Law Firm, LLC: Addition of Authorized Person Jonathon Becker

Motion to approve the Division's recommendation to grant the addition of Authorized Person: First: John Hay

Second: Patrick Barnes
Lynda Shely
Recused:
Pass/Fail: Pass 6-0-2-1

6-B: Review, discussion, and possible action regarding a request to change name:

1. ClaimsHero Holdings, LLC: Name change request to ClaimsHero.

Motion to approve name change and pay applicable fees: First: Andy Kvesic
Second: Patrick Barnes
Recused: Lynda Shely
Pass/Fail: Pass 6-0-2-1

6-C: Review, discussion, and possible action regarding surrender of licensure for:

1. Greenlight Path, Inc. request to voluntarily surrender its ABS license.

Motion to accept the voluntary surrender: First: Patrick Barnes
Second: John Hay
Pass/Fail: Pass 7-0-2-0

7) Administrative Items Division Staff

Access meeting recording linked above for more information.

View time stamp 1:21.59 12:04 P.M.

..... Ryan Lincoln

7-A: Update on Alternative Business Structures Program

- The Alternative Business Structures Unit reports the following as of June 30, 2025:
 - 147 ABSs are currently active. (Informational)

ABS APPLICATION Aging Report (June)			
Age (Months)	Number of Applications	Percentage of total (%)	
0-3 Months	18	78.3	
4-6 Months	3	13.0	
7-9 Months	1	4.3	
10 months-1 year	1	4.3	
Total	23	100	
Status Breakdown			
Not Started	On Hold (Pending more info)	Presented for Approval this month	Investigation in Progress
11	0	5	3
Licenses Voluntarily Surrendered			
4			

..... Marquita Brazil

View time stamp 1:23.16 at 12:06 P.M.

7-B: Review, discussion, and possible action regarding working groups to address regulatory tasks, including: (Informational)

*Compliance Audits;
Data gathering;
ACJA changes;
Application changes; and
Training for nonlawyers and other applicants.*

..... Marquita Brazil

ABS INITIAL APPLICATION Aging Report (July)			
Age (Months)	Number of Applications	Percentage of total (%)	
0-3 Months	20	80.0	
4-6 Months	5	20.0	
7-9 Months	0	0.0	
10 months-1 year	0	0.0	
Total	25	100	
Status Breakdown			
Not Started	On Hold (Pending more info)	Applications in Progress	Investigation in Progress
11	0	7	3
Licenses Voluntarily Surrendered			
4			
Renewal Applications Received by Division			
32			

7-C: Review, discussion, and possible action regarding working groups to address regulatory tasks, including: (Informational)

View time stamp 1:30.55 at 12:13 P.M.

7-D: Review, discussion, and possible action regarding ABS application walkthrough

8) Division Updates.....Division Staff

8-A Division Updates (Informational)

View time stamp 1:36:19 12:18 P.M.

Adjournment..... Hon. Anni Hill Foster (Chair)

Motion to adjourn: First: John Hay
Second: Andy Kvesic

Pass/Fail: Pass 7-0-2-0

The meeting adjourned at 12:20 P.M.

Next ABS Committee Meeting Scheduled for September 9, 2025